



Европейска инвестиционна банка  
Evropská investiční banka  
Den Europæiske Investeringssbank  
Europäische Investitionsbank  
Euroopa Investeeringispank  
Ευρωπαϊκή Τράπεζα Επενδύσεων  
European Investment Bank  
Banco Europeo de Inversiones  
Banque européenne d'investissement  
Banca europea per gli investimenti  
Eiropas Investīciju banka

2008/68/EC  
Europos investicijų bankas  
Európai Beruházási Bank  
Bank Ewropew tal-Investment  
Europese Investeringssbank  
Europejski Bank Inwestycyjny  
Banco Europeu de Investimento  
Banca Europeană de Investiții  
Európska investičná banka  
Evropska investicijska banka  
Euroopan investointipankki  
Europeiska investeringsbanken

BY COURIER

Bratislavský samosprávny kraj  
Sabinovska 16  
Bratislava  
Slovak Republic

For the attention of: **Chairman of the Region**

Luxembourg, 26 January 2011

JU Ops/CEE/DS/jd/2010-0053

**Subject: SLOVAKIA – Bratislava Regional Infrastructure Project (FI N° 24.326)**

Finance Contract signed between European Investment Bank (the "EIB") and Bratislavský samosprávny kraj (the "Borrower") on 10 January 2008 (the "Finance Contract").

**Amendment N° 1**

Dear Sirs,

Unless otherwise defined in this letter, terms defined in the Finance Contract have the same meaning when used herein.

We refer to the Finance Contract as well as to your request to extend the contractual deadlines. By this letter we accept your request to amend the Finance Contract as follows:

1. Second and last paragraphs of **Article 1.02A (Tranches)** shall be amended as follows:

"...For any Scheme not identified under Phase II of the Technical Description, the Borrower may, until 30 November 2012 submit to the Bank one or more requests for allocations...

... The Borrower may until 30 November 2013 request disbursement in accordance with the procedure described below in this Article 1.02..."

2. **Article 1.02B (Disbursement Request)** shall be amended as follows:

"From time to time up to 30 November 2013, the Borrower may present to the Bank a written request..."

3. **Schedule A.1. (TECHNICAL DESCRIPTION) – Calendar** – shall be amended as follows:

"The Project shall be completed by 31 December 2013."

4. **Schedule A.2. (PROJECT INFORMATION TO BE SENT TO THE BANK AND METHOD OF TRANSMISSION)**, Section 4 – Date of delivery to the Bank, shall be amended as follows:

"30 June 2014".

All other terms of the Finance Contract remain unchanged.



Please indicate your agreement to the above by initialling all pages (except the signature page), countersigning and dating each of the three originals of this letter. Please return all pages to the EIB for the attention of Ms. Dita Sole at your earliest convenience together with the authority of signatory and specimen signatures of the person(s) signing. Once signed by the EIB, we will send you one original for your files.

This amendment shall take effect on the date that this letter has been duly signed by each of the Bank and the Borrower.

Yours faithfully,  
EUROPEAN INVESTMENT BANK



J. Vrla



E. Binder

Agreed for and on behalf of  
Bratislavský samosprávny kraj (as Borrower)



By: PAVOL FIEŠO  
Title: CHAIRMAN OF THE REGION  
Date: 28.3.2011