

BY COURIER

Bratislavský samosprávný kraj Sabinovska 16 Bratislava Slovak Republic

For the attention of: Chairman of the Region

Luxembourg, 26 January 2011

Европейска инвестиционна банка
Evropská investiční banka
Den Europæiske Investeringsbank
Europäische Investitionsbank
Europa Investeerimispank
Eupωπαϊκή Τράπεζα Επενδύσεων
European Investment Bank
Banco Europeo de Inversiones
Banque européenne d'investissement
Banca europea per gli investimenti
Eiropas Investiciju banka

Europos/nvesticijų bankas
Európai Beruházási Bank
Bank Ewropew tal-Investiment
Europese Investeringsbank
Europejski Bank Inwestycyjny
Banco Europeu de Investimento
Banca Europeană de Investiții
Európska investicij shanka
Euroopan investointipankki
Europeiska investeringsbanken

JU Ops/CEE/DS/jd/2010-0053

Subject: SLOVAKIA - Bratislava Regional Infrastructure Project (FI N° 24.326)

Finance Contract signed between European Investment Bank (the "EIB") and Bratislavský samosprávný kraj (the "Borrower") on 10 January 2008 (the "Finance Contract").

Amendment N° 1

Dear Sirs.

Unless otherwise defined in this letter, terms defined in the Finance Contract have the same meaning when used herein.

We refer to the Finance Contract as well as to your request to extend the contractual deadlines. By this letter we accept your request to amend the Finance Contract as follows:

- 1. Second and last paragraphs of <u>Article 1.02A</u> (Tranches) shall be amended as follows:
 - "...For any Scheme not identified under Phase II of the Technical Description, the Borrower may, until 30 November 2012 submit to the Bank one or more requests for allocations...
 - ... The Borrower may until 30 **N**ovember 2013 request disbursement in accordance with the procedure described below in this Article 1.02...".
- 2. Article 1.02B (Disbursement Request) shall be amended as follows:

"From time to time up to 30 November 2013, the Borrower may present to the Bank a written request...".

3. Schedule A.1. (TECHNICAL DESCRIPTION) - Calendar - shall be amended as follows:

"The Project shall be completed by 31 December 2013.".

4. <u>Schedule A.2.</u> (PROJECT INFORMATION TO BE SENT TO THE BANK AND METHOD OF TRANSMISSION), Section 4 – Date of delivery to the Bank, shall be amended as follows:

"30 June 2014".

All other terms of the Finance Contract remain unchanged.

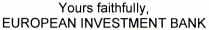


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Please indicate your agreement to the above <u>by initialling all pages</u> (except the <u>signature page</u>). <u>countersigning and dating each of the three originals</u> of this letter. Please return all pages to the EIB for the attention of Ms. Dita Sole at your earliest convenience together with the authority of signatory and specimen signatures of the person(s) signing. Once signed by the EIB, we will send you one original for your files.

This amendment shall take effect on the date that this letter has been duly signed by each of the Bank and the Borrower.



J. Vrla E. Binder

Agreed for and on behalf of Bratislavský samosprávný kraj (as Borrower)

By: PAVOL FEESO

Title: CHAIRDAN OF THE REGION

Date: 28.3.2011